SOCIAL ISLAMI BANK LIMITED BALANCE SHEET (UN-AUDITED) AS AT 30 JUNE 2012

Cash in hand (Including Foreign Currencies)		30.06.2012 <u>Taka</u>	31.12.2011 <u>Taka</u>
Cash in hand (Including Foreign Currencies) 823,173,853 1,065,642,134 Balance with Bangladesh Bank & Sonali Bank as agent bank (Including Foreign Currencies) 6,549,540,731 4,601,857,225 T,372,714,584 5,667,499,389 Balance with other Banks and Financial Institutions 1,985,513,856 3,317,446,597 Outside Bangladesh 1,985,513,856 3,317,446,597 Outside Bangladesh 1,985,513,856 3,386,428,598 Placement with other Banks & Financial Institutions 7,156,879,564 7,457,379,564 Investments in Shares & Securities 2,250,000,000 2,050,000,000 Others 3,201,399,994 3,191,358,158 Investments 5,451,939,994 5,241,358,158 Investments 7,037,266,566 4,982,068,255 General Investment etc. 56,802,835,226 48,926,507,517 Bills Purchased and Discounted 7,037,266,566 4,982,068,255 Other Assets Including Premises 2,220,600,283 2,134,872,527 Fixed Assets Including Premises 2,220,600,283 2,134,872,577 Fixed Assets Including Premises 3,700,000,000 3,700,000,000 Deposits and Other Accounts 4,201,812,628 3,925,740,731 Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Other Liabilities 5,667,525,975 4,446,522,900,900 Other Liabilities 5,667,525,975 4,446,522,900,900 Capital/Shareholders' Equity 5,463,600,900 1,600,900,900 Capital/Shareholders' Equity 5,463,600,900 1,600,900,900 Capital/Shareholders' Equity 5,463,600,900 1,600,900,900 1,600,900 1,60	PROPERTY AND ASSETS		
Againce with Bank & Sonali Bank as agent bank (Including Foreign Currencies)	Cash		
Clincluding Foreign Currencies 5,494,540,731 4,601,857,255 7,372,714,584 5,667,499,359 3,000,000,000 3,000,000,0		823,173,853	1,065,642,134
Inside Bangladesh			
Dutside Bangladesh	Balance with other Banks and Financial Institutions		.,,,
Placement with other Banks & Financial Institutions			
Placement with other Banks & Financial Institutions	Outside Bangladesh		
Investments in Shares & Securities			
Covernment	Placement with other Banks & Financial Institutions	7,156,879,564	7,457,379,564
Others	Investments in Shares & Securities		
Investments			
Investments	Others		
Bills Purchased and Discounted 7,037,266,566 4,982,068,255 Fixed Assets Including Premises 2,220,600,283 2,134,872,562 Other Assets 7,790,376,073 6,060,065,086 Non Banking Assets 96,919,070,688 84,406,179,099 LIABILITIES AND CAPITAL Liabilities Placement from other Banks & Financial Institutions 3,700,000,000 3,700,000,000 Deposits and Other Accounts Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,23,467,063 Bills Payable 1,199,546,326 905,702,290 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve	Investments	5,451,939,994	5,241,358,158
Bills Purchased and Discounted 7,037,266,566 4,982,068,255 Fixed Assets Including Premises 2,220,600,283 2,134,872,562 Other Assets 7,790,376,073 6,060,065,086 Non Banking Assets 96,919,070,688 84,406,179,099 LIABILITIES AND CAPITAL Liabilities Placement from other Banks & Financial Institutions 3,700,000,000 3,700,000,000 Deposits and Other Accounts Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,23,467,063 Bills Payable 1,199,546,326 905,702,290 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve		5 c 000 005 00 c	40.004.507.517
Fixed Assets Including Premises 2,220,600,283 2,134,872,562 Other Assets 7,790,376,073 6,060,065,086 Non Banking Assets - - Total Assets 96,919,070,688 84,406,179,099 LIABILITIES AND CAPITAL Sayon,000,000 3,700,000,000 Deposits and Other Accounts Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,299 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9			
Fixed Assets Including Premises 2,220,600,283 2,134,872,562 Other Assets 7,790,376,073 6,060,065,086 Non Banking Assets - - Total Assets 96,919,070,688 84,406,179,099 LIABILITIES AND CAPITAL Liabilities Placement from other Banks & Financial Institutions 3,700,000,000 3,700,000,000 Deposits and Other Accounts Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Retained E	Dilis I dichased and Discounced		
Other Assets Non Banking Assets 7,790,376,073 6,060,065,086 Total Assets 96,919,070,688 84,406,179,099 LIABILITIES AND CAPITAL Placement from other Banks & Financial Institutions 3,700,000,000 3,700,000,000 Deposits and Other Accounts Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,290 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 71,130,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799	Fived Assets Including Premises	2 220 600 283	
Non Banking Assets 96,919,070,688 84,406,179,099			
LIABILITIES AND CAPITAL			-
Placement from other Banks & Financial Institutions 3,700,000,000 3,700,000,000	Total Assets	96,919,070,688	84,406,179,099
Placement from other Banks & Financial Institutions 3,700,000,000 3,700,000,000	LIABILITIES AND CAPITAL		
Deposits and Other Accounts Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities Paid-up Capital Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799	Liabilities		
Mudaraba Savings Deposits 4,201,812,628 3,925,740,731 Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity Paid-up Capital 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799		3,700,000,000	3,700,000,000
Mudaraba Term Deposits 49,907,578,186 42,699,279,530 Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities Capital/Shareholders' Equity Paid-up Capital 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity	Deposits and Other Accounts		
Other Mudaraba Deposits 11,295,026,021 10,498,361,467 Al-Wadeeah Current & Other Deposit Accounts 10,993,878,355 8,823,467,063 Bills Payable 1,199,546,326 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Al-Wadeeah Current & Other Deposit Accounts Bills Payable 10,993,878,355 8,823,467,063 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity Paid-up Capital 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Bills Payable 1,199,546,326 905,702,290 77,597,841,516 66,852,551,081 Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity 6,393,925,700 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 1,138,496,825 1,138,496,825 1,138,496,825 1,138,496,825 1,130,0013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Other Liabilities 5,667,525,975 4,446,522,996 Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity 6,393,925,700 6,393,925,700 6,393,925,700 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 1,138,496,825 1,138,496,825 1,1300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Deffered Tax Liabilities/ (Assets) (5,101,777) (5,101,777) Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity Paid-up Capital 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Total Liabilities 86,960,265,714 74,993,972,300 Capital/Shareholders' Equity 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Capital/Shareholders' Equity Paid-up Capital 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799	· · · · · · · · · · · · · · · · · · ·		
Paid-up Capital 6,393,925,700 6,393,925,700 Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799	Total Liabilities	00,900,205,714	14,993,912,300
Statutory Reserve 1,358,605,365 1,168,484,261 Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799	•		
Revaluation Reserve 1,138,496,825 1,138,496,825 Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Retained Earnings 1,067,777,084 711,300,013 Total Shareholders' Equity 9,958,804,974 9,412,206,799			
Total Shareholders' Equity 9,958,804,974 9,412,206,799			

Walid Mahmud Sobhani Chief Financial Officer

SOCIAL ISLAMI BANK LIMITED OFF- BALANCE SHEET ITEMS (UN -AUDITED) AS AT 30 JUNE 2012

	30.06.2012	31.12.2011
	<u>Taka</u>	<u>Taka</u>
CONTINGENT LIABILITIES		
Acceptances and Endorsements	12,337,173,604	8,405,119,002
Irrevocable Letters of Credit (including Back to Back Bills)	17,184,048,016	6,784,252,876
Letters of Guarantee	4,619,490,110	3,277,969,675
Bills for Collection	2,609,854,958	1,784,609,018
Other Contingent Liabilities	-	-
Total	36,750,566,687	20,251,950,571
OTHER COMMITMENTS		
Documentary credits and short term trade related transactions	-	-
Forward assets purchased and forward deposits placed	-	-
Undrawn note issuance and revolving underwriting facilities	-	-
Undrawn formal standby facilities, credit lines and other		
commitments	-	-
Total	-	-
TOTAL OFF BALANCE SHEET ITEMS INCLUDING	·	
CONTINGENT LIABILITIES	36,750,566,687	20,251,950,571

Walid Mahmud Sobhani Chief Financial Officer

SOCIAL ISLAMI BANK LIMITED PROFIT AND LOSS ACCOUNT (UN-AUDITED) FOR THE HALF YEAR ENDED 30 JUNE 2012

	Jan-June'12	Jan-June'11	April -June'12	April- June'11
	<u>Taka</u>	<u>Taka</u>	<u>Taka</u>	<u>Taka</u>
Investment Income	5,030,988,154	2,874,446,228	2,664,394,592	1,690,247,178
Less: Profit paid on Deposits	3,428,178,140	1,910,688,996	1,777,694,134	1,079,146,339
Net Investment Income	1,602,810,013	963,757,232	886,700,457	611,100,839
Income from Investment in Shares/securities	122,252,061	99,546,124	83,961,588	75,711,722
Commission, Exchange and Brokerage	620,379,618	557,044,782	314,256,680	285,681,365
Other Operating Income	183,991,015	175,867,062	83,965,637	128,775,255
Title 10 and a Tanana	926,622,694	832,457,968	482,183,905	490,168,342
Total Operating Income	2,529,432,708	1,796,215,200	1,368,884,363	1,101,269,181
Salaries and Allowances	468,698,622	390,056,129	253,823,381	219,995,020
Rent, Taxes, Insurances, Electricity etc.	89,651,513	56,798,855	39,727,888	36,815,780
Legal Expenses	6,153,813	1,371,444	1,746,861	595,809
Postage, Stamps, Telecommunication etc.	14,924,272	11,620,835	10,111,866	4,296,565
Stationery, Printings, Advertisements etc.	46,016,680	28,804,148	19,999,804	14,326,543
Chief Executive's Salary & Fees	5,680,000	5,920,000	3,340,000	3,580,000
Directors' Fees & Expenses	2,328,796	2,968,063	1,370,330	1,592,221
Shariah Supervisory Committee's Fees & Expenses	160,118	117,062	52,735	12,750
Auditors' fees & Professional fees	581,465	662,000	189,590	219,250
Depreciation & Repairs of Bank's Assets	70,107,176	38,680,512	55,543,761	27,482,036
Other Expenses	107,963,645	81,903,876	60,274,384	51,281,823
Total Operating Expenses	812,266,099	618,902,924	446,180,599	360,197,797
Profit before Provision & Income Tax	1,717,166,609	1,177,312,276	922,703,764	741,071,384
Specific provisions for Classified Investment	144,473,788	166,502,145	18,714,488	56,739,782
General Provisions for Unclassified Investment	292,635,000	223,797,332	160,989,512	131,210,210
General Provision for other assets	212,906,000	-	162,630,000	-
Provisions for deminution in value of Investments in Shares	76,492,717	31,057,909	45,618,657	15,014,193
Provisions for Zakat Fund	15,073,447	15,566,911	7,300,653	15,566,911
Provisions for Gratuity	24,980,135	20,262,586	12,878,546	11,076,900
Total Provision	766,561,087	457,186,883	408,131,856	229,607,995
Profit before Taxation	950,605,522	720,125,393	514,571,908	511,463,389
Provision for Income Tax	404,007,347	306,053,292	218,693,061	217,371,940
Provision for Income Tax	404,007,347	306,053,292	218,693,061	217,371,940
Net Profit after Taxation	546,598,175	414,072,101	295,878,847	294,091,448
Appropriations		, , ,		, , , , , , , , , , , , , , , , , , ,
Statutory Reserve	190,121,104	144,025,079	102,914,382	102,292,678
Retained Earnings	356,477,071	270,047,022	192,964,465	191,798,770
	546,598,175	414,072,101	295,878,847	294,091,448
	-	-	-	-
* Earning Per Share (EPS)	0.85	0.65	0.46	0.46
* Net Operating Cash Flow per Share (NOCFPS)	1.10	5.01	1.10	5.01
Net Asset Value (Crore Tk)	995.88	874.29	995.88	874.29
Net Asset Value (NAV) Per Share	15.58	13.67	15.58	13.67
(- := : / - := : - := ***************************	12.20	20.07	10.00	20.07

^{*} EPS and NOCFPS for prior periods have been restated based on current year's number of shares.

Walid Mahmud Sobhani Chief Financial Officer

SOCIAL ISLAMI BANK LIMITED CASH FLOW STATEMENT (UN-AUDITED) FOR THE HALF YEAR ENDED 30 JUNE 2012

Cash Flow from Operating Activities 1.000		30.06.2012	30.06.2011
Investment Income receipt in cash 5,030,988,154 2,874,446,228 Profit Paid on Deposits (3,428,178,140) (1,910,688,996) Receipts from dividend and Shares/Securities 12,225,061 99,546,124 Fees & Commission receipt in cash 328,167,013 279,210,519 Cash Payments to Employees (474,378,622) (395,976,129) Cash Payments to Suppliers (60,940,952) (40,424,983) Roceipts from other Operating activities (509,307,520) (321,680,904) Receipts from other Operating activities (212,136,230) (40,424,983) Receipts from other Operating activities (212,136,230) (47,774,714) (47,747,714) (47,747,74) (47,7		<u>Taka</u>	<u>Taka</u>
Profit Paid on Deposits (3,428,178,140) (1,910,688,996) Receipts from dividend and Shares/Securities 122,252,061 99,546,124 Fees & Commission receipt in cash 328,167,013 279,210,519 Cash Payments to Employees (474,378,622) (395,976,129) Cash Payments to Suppliers (60,940,952) (40,424,983) Income Tax Paid (509,307,520) (321,680,904) Receipts from other Operating activities (121,136,230) (147,774,714) Operating Profit before changes in Operating Assets 1,272,669,385 890,358,470	Cash Flow from Operating Activities		
Receipts from dividend and Shares/Securities 122,252,061 299,346,124 Fees & Commission receipt in cash 328,167,013 279,210,519 Cash Payments to Employees (474,378,622) (395,976,129) Cash Payments to Suppliers (60,940,952) (40,424,983) Income Tax Paid (59,307,520) (321,680,094) Receipts from other Operating activities 476,203,621 453,701,325 Payments for other Operating activities (212,136,230) (147,774,714) Operating Profit before changes in Operating Assets 1,272,669,385 899,358,470 Changes in Operating Assets and Liabilities (210,581,836) (1,034,098,205) Investments to other Banks (210,581,836) (1,034,098,205) Investments to other Banks (9,931,516,020) (10,618,369,708) Other Assets (1,221,003,467) (1,444,158,198) Other Assets (1,221,003,467) (1,444,158,198) Other Assets (1,221,003,467) (1,444,158,198) Other Liabilities (1,221,003,467) (1,221,003,467) Other Liabiliti		5,030,988,154	2,874,446,228
Fees & Commission receipt in cash 328,167,013 279,210,519 Cash Payments to Employees (474,378,622) (395,976,129) Cash Payments to Suppliers (60,940,952) (40,424,983) Income Tax Paid (509,307,520) (321,680,904) Receipts from other Operating activities 476,203,621 453,701,325 Payments for other Operating activities (212,136,230) (147,774,714) Operating Profit before changes in Operating Assets (212,136,230) (147,774,714) Operating Profit before changes in Operating Assets (212,136,230) (147,774,714) Operating Operating Assets and Liabilities (210,581,836) (210,581			(1,910,688,996)
Cash Payments to Employees (474,378,622) (395,976,129) Cash Payments to Suppliers (60,940,952) (40,424,983) Income Tax Paid (509,307,520) (321,680,904) Receipts from other Operating activities (212,136,230) (147,774,714) Operating Profit before changes in Operating Assets (212,136,230) (147,774,714) Operating Profit before changes in Operating Assets (212,136,230) (10,747,7714) Statutory Deposits - - - Net Trading Securities (210,581,836) (10,34,098,205) Investments to other Banks (9,931,516,020) (10,618,369,708) Other Assets (1,221,003,467) (1,444,158,198) Deposits from other Banks (177,886,396) (2,469,351,960) Deposits from Other Banks (19,923,176,835) 12,3894,431,315 Other liabilities on account of customers 10,923,176,835 12,3894,431,315 Other Liabilities 50,424,539 48,974,758 Sub Total (567,386,345) 2,316,131,922 A) Net Cash flow from Investing Activities - - Proceeds			, , , , , , , , , , , , , , , , , , ,
Cash Payments to Suppliers (60,940,952) (40,424,983) Income Tax Paid (509,307,520) (321,680,094) Receipts from other Operating activities 476,203,621 453,701,325 Payments for other Operating activities (212,136,230) (147,774,714) Operating Profit before changes in Operating Assets 1,272,669,385 890,358,470 Changes in Operating Assets and Liabilities Statutory Deposits Net Trading Securities (210,581,836) (1,034,098,205) Investments to other Banks (9,931,516,020) (10,618,369,708) Other Assets (1,221,003,467) (1,444,158,198) Deposits from other Banks (17,886,396) 2,469,351,960 Deposits received from Customers 10,923,176,835 12,894,431,315 Other liabilities on account of customers 50,424,539 48,974,758 Other Liabilities 50,424,539 48,974,758 Sub Total (567,386,345) 2,316,131,922 Cash flow from Investing Activities 705,283,040 3,206,490,392 Cash flow from Sa			· · ·
Income Tax Paid			
Receipts from other Operating activities	7 11		(, , , ,
Payments for other Operating activities			
Operating Profit before changes in Operating Assets Changes in Operating Assets and Liabilities	1 0	476,203,621	453,701,325
Changes in Operating Assets and Liabilities Statutory Deposits Calturation Cal	Payments for other Operating activities		
Statutory Deposits Net Trading Securities (210,581,836) (1,034,098,205) Investments to other Banks (210,581,836) (1,034,098,205) Investment to Customers (9,931,516,020) (10,618,369,708) Other Assets (1,221,003,467) (1,444,158,198) Deposits from other Banks (177,886,396) 2,469,351,960 Deposits received from Customers 10,923,176,835 12,894,431,315 Other liabilities on account of customers 10,923,176,835 12,894,431,315 Other Liabilities 50,424,539 48,974,758 Sub Total (567,386,345) 2,316,131,922 A) Net Cash flow from Operating Activities 50,424,539 48,974,758 Sub Total (567,386,345) 2,316,131,922 A) Net Cash flow from Investing Activities 705,283,040 3,206,490,392 Cash flows from Investing Activities -		1,272,669,385	890,358,470
Net Trading Securities (210,581,836) (1,034,098,205) Investments to other Banks -	Changes in Operating Assets and Liabilities		
Investments to other Banks		-	-
Investment to Customers	Net Trading Securities	(210,581,836)	(1,034,098,205)
Other Assets (1,221,003,467) (1,444,158,198) Deposits from other Banks (177,886,396) 2,469,351,960 Deposits received from Customers 10,923,176,835 12,894,431,315 Other liabilities on account of customers - - Trading Liabilities 50,424,539 48,974,758 Sub Total (567,386,345) 2,316,131,922 A) Net Cash flow from Operating Activities 705,283,040 3,206,490,392 Cash flows from Investing Activities - - Proceeds from sale of Securities - - Proceeds from sale of Fixed assets - - Proceeds from Sale of fixed assets - - Purchase/Sale of subsidiaries (150,538,016) (1,222,120,855) B) Net Cash flow from Investing Activities (150,538,016) (1,222,120,855) Cash flows from Financing Activities - - - Receipts from issue of Debt Instruments - - - - Receipts from issue of Right shares - - - - - - - <td< td=""><td>Investments to other Banks</td><td>-</td><td>-</td></td<>	Investments to other Banks	-	-
Deposits from other Banks	Investment to Customers	(9,931,516,020)	
Deposits received from Customers			
Other liabilities on account of customers -			
Trading Liabilities		10,923,176,835	12,894,431,315
Other Liabilities 50,424,539 48,974,758 Sub Total (567,386,345) 2,316,131,922 A) Net Cash flow from Operating Activities 705,283,040 3,206,490,392 Cash flows from Investing Activities - - Proceeds from sale of Securities - - Payment for purchases of securities - - Payment so f Property, Plant & Equipments (150,538,016) (1,222,120,855) Purchases of Property, Plant & Equipments (150,538,016) (1,222,120,855) Purchase/Sale of subsidiaries (150,538,016) (1,222,120,855) B) Net Cash flow from Investing Activities (150,538,016) (1,222,120,855) Cash flows from Financing Activities - 270,000,000 Payments for redemption of Debt Instruments - 2,987,815,750 Increase in Revaluation Reserve - 2,987,815,750 Increase in Revaluation Reserve - 2,987,815,750 Dividend Paid in cash - - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of		-	-
Sub Total (567,386,345) 2,316,131,922 A) Net Cash flow from Operating Activities 705,283,040 3,206,490,392 Cash flows from Investing Activities - - Proceeds from sale of Securities - - Payment for purchases of securities - - Proceeds from Sale of fixed assets - - Purchases of Property, Plant & Equipments (150,538,016) (1,222,120,855) Purchase/Sale of subsidiaries (150,538,016) (1,222,120,855) B) Net Cash flow from Investing Activities (150,538,016) (1,222,120,855) Cash flows from Financing Activities - 270,000,000 Payments for redemption of Debt Instruments - 270,000,000 Payments for redemption of Debt Instruments - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - 4,400,013,107 C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes		-	-
A) Net Cash flow from Operating Activities			
Cash flows from Investing Activities Proceeds from sale of Securities - - Payment for purchases of securities - - Proceeds from Sale of fixed assets - - Purchases of Property, Plant & Equipments (150,538,016) (1,222,120,855) Purchase/Sale of subsidiaries (150,538,016) (1,222,120,855) B) Net Cash flow from Investing Activities (150,538,016) (1,222,120,855) Cash flows from Financing Activities - 270,000,000 Payments for redemption of Debt Instruments - 270,000,000 Payments for redemption of Debt Instruments - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - - C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes of cash & cash equivalents - 17,061,307,522 11,603,802,529		(567,386,345)	2,316,131,922
Proceeds from sale of Securities	A) Net Cash flow from Operating Activities	705,283,040	3,206,490,392
Payment for purchases of securities	Cash flows from Investing Activities		
Proceeds from Sale of fixed assets	Proceeds from sale of Securities	-	-
Purchases of Property, Plant & Equipments Purchase/Sale of subsidiaries (150,538,016) (1,222,120,855) B) Net Cash flow from Investing Activities (150,538,016) (1,222,120,855) Cash flows from Financing Activities 270,000,000 Receipts from issue of Debt Instruments - 270,000,000 Payments for redemption of Debt Instruments - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - 4,400,013,107 C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes of cash & cash equivalents - - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529	→ 1	-	-
Purchase/Sale of subsidiaries (150,538,016) (1,222,120,855) B) Net Cash flow from Investing Activities (150,538,016) (1,222,120,855) Cash flows from Financing Activities 270,000,000 Receipts from issue of Debt Instruments - 270,000,000 Payments for redemption of Debt Instruments - 2,987,815,750 Receipts from issue of Right shares - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - 4,400,013,107 C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes of cash & cash equivalents - - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529		-	-
B) Net Cash flow from Investing Activities	1 1	(150,538,016)	(1,222,120,855)
Cash flows from Financing Activities Receipts from issue of Debt Instruments - 270,000,000 Payments for redemption of Debt Instruments - - Receipts from issue of Right shares - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - 4,400,013,107 C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes of cash & cash equivalents - - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529			
Receipts from issue of Debt Instruments	· ·	(150,538,016)	(1,222,120,855)
Payments for redemption of Debt Instruments - - Receipts from issue of Right shares - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - 4,400,013,107 C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes of cash & cash equivalents - - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529	8		
Receipts from issue of Right shares - 2,987,815,750 Increase in Revaluation Reserve - 1,142,197,357 Dividend Paid in cash - - C) Net Cash flow from Financing Activities - 4,400,013,107 D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) 554,745,024 6,384,382,645 Effect of Exchange rate changes of cash & cash equivalents - - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529		-	270,000,000
Increase in Revaluation Reserve Dividend Paid in cash C) Net Cash flow from Financing Activities D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) Effect of Exchange rate changes of cash & cash equivalents E) Cash and cash equivalents at the beginning of the period 1,142,197,357 1,440,013,107 1,440,013,107 1,554,745,024 6,384,382,645 1,7061,307,522 11,603,802,529		-	-
Dividend Paid in cash C) Net Cash flow from Financing Activities D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) Effect of Exchange rate changes of cash & cash equivalents The contract of Exchange rate changes of the period 17,061,307,522 11,603,802,529		-	
C) Net Cash flow from Financing Activities D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) Effect of Exchange rate changes of cash & cash equivalents - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529		-	1,142,197,357
D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C) Effect of Exchange rate changes of cash & cash equivalents - E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529		-	-
Effect of Exchange rate changes of cash & cash equivalents E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529	,		
E) Cash and cash equivalents at the beginning of the period 17,061,307,522 11,603,802,529	D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	554,745,024	6,384,382,645
	Effect of Exchange rate changes of cash & cash equivalents	-	-
F) Cash and cash equivalents at the end of the period (D+E) 17,616,052,546 17,988,185,174	E) Cash and cash equivalents at the beginning of the period	17,061,307,522	11,603,802,529
	F) Cash and cash equivalents at the end of the period $(D+E)$	17,616,052,546	17,988,185,174

Walid Mahmud Sobhani

Chief Financial Officer

SOCIAL ISLAMI BANK LIMITED STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE HALF YEAR ENDED 30 JUNE 2012

Particulars	Paid-up capital	Share Money Deposit	Statutory Reserve	General / Other Reserves	Asset Revaluation Reserve	Retained Earnings	Total
1	2	3	4	5	6	7	8=(2 to 7)
Balance as at 01 January 2012	6,393,925,700	-	1,168,484,261	-	1,138,496,825	711,300,013	9,412,206,799
Changes in Accounting Policy	=	-	=	-	-	-	-
Resatated Balance	-	-	-	-	-	-	-
Surplus / (deficit) on account of Revaluation of Properties	-	-	-	-	-	-	-
Surplus / (deficit) on account of Revaluation of Investment	-	-	-	-	-	-	-
Currency translation Difference	-	-	-	-	-	-	-
Net Gain and losses not recognized in the Income Statement	-	-	-	-	-	-	-
Net Profit for the period	-	-	-	-	-	546,598,175	546,598,175
Transfer/(Transfer)	-		190,121,104	-	-	(190,121,104)	-
Dividend	-	-	-	-	-	-	-
Issue of Share Capital	-		-	-	-	-	-
Total Shareholders' Equity as on 30 June 2012	6,393,925,700	-	1,358,605,365	-	1,138,496,825	1,067,777,084	9,958,804,974
Add: General Provision for unclassified Investment							984,197,000
Less: 50% of Assets Revaluation Reserve							(569,248,413)
Total eligible capital as on 30 June 2012	6,393,925,700	-	1,358,605,365	-	1,138,496,825	1,067,777,084	10,373,753,562
Total Shareholders' Equity as on 30 June 2011	6,393,925,700	-	932,253,295	-	1,142,197,357	274,483,393	8,742,859,745

Walid Mahmud Sobhani Chief Financial Officer