



PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide its letter no. BSEC/CI/DS-13/2014/598 dated August 26, 2014 has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising Tire-II capital of Social Islami Bank Limited (SIBL) amounting BDT 300.00 (three hundred) Crore only by the issuance of **Non-Convertible Mudaraba Sub-Ordinated Bond** through Private Placement. The consent has been accorded subject to NOC from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance 1969. It may be mentioned here that **M/s. AAA Finance & Investment Limited** will act as Facility Arranger of the Issue.

Summary of the Bond:

Title of the Bond	:	SIBL Mudaraba Sub-Ordinated Bond
Purpose	:	To further strengthen the Tire-II Capital base of the Bank
Tenor	:	6 (six) years (redeemable)
Amount of Issue	:	BDT 3000,000,000 (three hundred crore)
Value per Unit	:	BDT 5,00,000/- (five lac)

Dated: Dhaka
August 26, 2014

For Social Islami Bank Limited
Sd/-
(Md. Humayun Kabir, ACS)
Company Secretary