



15, Dilkusha Commercial Area, Dhaka-1000, Bangladesh.
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Web-site: www.siblb.com, Swift: SOIVBDDH

RIGHTS SHARE OFFER OF SIBL

SUBSCRIPTION

Opens on : January 25, 2009
Closes on : February 22, 2009

RECORD DATE

15th December 2008

BANKERS TO THE ISSUE OF RIGHTS SHARE OF SIBL

Social Investment Bank Limited

1. Principal Branch, Dilkusha C/A, Dhaka
2. Gulshan Branch, Gulshan, Dhaka
3. Babu Bazar Branch, Babu Bazar, Dhaka
4. Moulvi Bazar Branch, Moulvi Bazar, Dhaka
5. Uttara Branch, Uttara, Dhaka
6. Mirpur Branch, Mirpur, Dhaka
7. IDB Bhaban Branch, Sher-e-Bangla Nagar, Dhaka
8. Panthapath Branch, Panthapath, Dhaka
9. Foreign Exchange Branch, Motijheel C/A, Dhaka
10. Hasnabad Branch, Keranigonj, Dhaka
11. Dhanmondi Branch, Dhanmondi R/A, Dhaka
12. Nawabpur Road Branch, Nawabpur, Dhaka
13. Fatullah Branch, Fatullah Bazar, Narayangonj.
14. Bogra Branch, Boragola, Bogra
15. Sirajgonj Branch, S. S. Road, Sirajgonj
16. Chandaikona Branch, Chandaikona, Sirajgonj.
17. Sonargaon Branch, Mograpara, Sonargaon.
18. Haliashahar Branch, Haliashahar, Chittagong.
19. Jubilee Road Branch, Jubilee Road, Chittagong.
20. Agrabad Branch, Agrabad C/A, Chittagong
21. Khatungonj Branch, Khatungonj, Chittagong
22. Khulna Branch, Sir Iqbal Road, Khulna
23. Sylhet Branch, Ambarkhana, Sylhet
24. Rajshahi Branch, Shaheb Bazar, Rajshahi

Investment Corporation of Bangladesh

1. Head Office, Dhaka-1000.
2. Local Office Branch, Dhaka
3. Chittagong Branch, Chittagong
4. Rajshahi Branch, Razshahi
5. Khulna Branch, Khulna
6. Barisal Branch, Barisal
7. Sylhet Branch, Sylhet
8. Bogra Branch, Bogra

Export Import Bank of Bangladesh Limited

1. Panthapath Branch, Dhaka
2. Imamgonj Branch, Imamgonj, Dhaka
3. Rajuk Avenue Branch, Dhaka
4. Uttara Branch, Uttara Model Town, Dhaka
5. Mirpur Branch, Mirpur, Dhaka
6. Elephant Road Branch, Dhaka
7. Gulshan Branch, Gulshan, Dhaka
8. Malibagh Branch, Malibagh, Dhaka
9. Satmasjid Road Branch, Dhaka
10. Bashundhara Road Branch, Dhaka
11. Narayangonj Branch, Narayangonj
12. Bogra Branch, Borogola, Bogra.
13. Agrabad Branch, Chittagong
14. Khatungonj Branch, Chittagong.
15. Sylhet Branch, Zinda Bazar, Sylhet

Southeast Bank Limited

1. Principal Branch, Dhaka
2. Corporate Branch, Dhaka
3. Imamgonj Branch, Dhaka
4. Dhanmondi Branch, Dhaka
5. Uttara Branch, Dhaka
6. New Elephant Rd. Branch, Dhaka
7. Gulshan Branch, Dhaka
8. Kakrail Branch, Dhaka
9. Motijheel Branch, Dhaka
10. Kawran Bazar Branch, Dhaka
11. Banani Branch, Dhaka
12. Bangshal Br, Dhaka
13. New Eskaton Branch, Dhaka
14. Agargaon Branch, Dhaka
15. Aganagar Branch, Keranigonj
16. Shaymoli Branch, Dhaka
17. Madhabdi Br. (Rural)
18. Ashulia Br. (Rural)
19. Joypara Br. (Rural)
20. Narayangonj Br.
21. Khulna Branch, Khulna
22. Bandar Bazar Branch, (Islami Banking), Shylet
23. Moulivi Bazar Branch, Moulivi Bazar
24. Laldighirpar Branch, Sylhet
25. Hetimgonj Branch, Sylhet
26. Chouhatta Branch, Sylhet
27. Shahjalal Upaoshahar Branch, Sylhet
28. Kulaura Branch, Moulivi Bazar
29. Pathantula Branch, Sylhet
30. Agrabad Branch, Chittagong
31. Jubilee Road Branch, Chittagong
32. Khatungonj Branch, Chittagong
33. Haliashahar Branch, Chittagong
34. Pahartali Branch, Chittagong
35. Chowmuhani Branch, Noakhali
36. CDA Avenue Branch, Chittagong
37. Cox's Bazar Branch, (Islami Banking)
38. Chagalnaiya Br. (Islami Banking), Feni
39. Feni Branch, Feni
40. Bashurhat Br. (Rural), Noakhali
41. Rangpur Branch

SOCIAL INVESTMENT BANK LIMITED
15, Dilkusha C/A., DHAKA-1000

Folio/BO Account No:
Name:
Address:

LETTER OF OFFER FOR RIGHTS ISSUE

Dear Shareholder (s)

We are pleased to inform you that in the 174th Board of Directors meeting held on July 24, 2008 recommended to issue Rights Shares in the ratio of 1:1 i.e., one new share for each share held which was approved by the Shareholders in the 5th Extra Ordinary General Meeting held on September 11, 2008. As a registered Shareholder as on 15/12/2008 (Record date), you are entitled to subscribe your rights share.

If you wish to accept the above Rights Share in full or in part, you are required to submit completed Application Form-A annexed hereto with necessary payments.

You may, however, renounce your rights in respect of all or part of your entitlement in favor of others in which case the Renunciation Form-B and Form-C annexed here to be submitted duly filled in by you and the renouncee(s) along with necessary payments.

The rights cannot be exercised for fraction of a share i.e. below full unit of share.

All the payments for accepted shares are to be made in cash or by P.O/DD/Cheque @ Tk. 100/- each at par and to be deposited with any of the branches of Bankers to the Issue during Banking hours from 25/01/2009 to 22/02/2009 (both days inclusive). Payments through P.O/DD/Cheque payable to "Social Investment Bank Limited" and must be drawn on a Bank in the same town where the Branch of Bankers to the Issue in which the application form has been submitted is situated.

The offer will be deemed to have been declined if completed Application Form-A and/or Renunciation Form-B and Form-C with necessary payments have not been received by 22/02/2009 or by such later date as may be notified through national dailies to that effect.

A self-explanatory Rights Share Offer Documents is attached for your kind information and evaluation.

By order of the Board

Sd/-
K. M. Ashaduzzaman
Managing Director

SOCIAL INVESTMENT BANK LIMITED
15, Dilkusha Commercial Area, Dhaka-1000, Bangladesh

Rights Issue of 12,508,587 Ordinary Shares of Tk. 100.00 each issuing at par amounting Tk.1,250,858,700.00 offer to the Shareholders appeared in the share register at the close of business on 15/12/2008.

Last Date of Acceptance and Application: 22/02/2009

FORM OF RENUNCIATION

The Managing Director
social investment bank limited
Head Office
15, Dilkusha C/A
Dhaka-1000.

Dated:...../.....2009

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favour of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No.	No. of Shares held at the close of business on 15/12/2008	No. of Shares offered	No. of Shares renounced

Yours faithfully,

1. Name (in block)..... Signature.....

Address:.....

2. Name (in block)..... Signature.....

Address:.....

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier

APPLICATION BY RENOUNCEE(S)

The Managing Director
Social Investment Bank Limited
Head Office
15, Dilkusha C/A
Dhaka-1000

Dated:...../.....2009

Dear Sir,

As the share holder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favour, I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk. being the value ofShares @ Tk 100/-each at par.

Yours faithfully,

1. Signature 2. Signature
Name (in block)..... Name (in block).....
S/O. D/O. W/O. S/O. D/O. W/O.
Address:..... Address:.....

BO No. [Grid of 12 boxes]

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

1. Signature of the Renouncer (s) 1. 2.....

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Folio No. is to be mentioned only in case of existing shareholder (s)

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk.(Taka.....)only
From Mr./Ms..... Folio/BO Account
No.for.....nos. of Rights Share of Social Investment
Bank Limited in Cash/Draft/Pay Order/Cheque No.....date.....of
..... BankBranch.

Application Sl. No (Bank's Seal).....

Signature of Receiving Officer
Date: